

## Ford Interest Advantage

### Instructions

- Complete the form by providing your Ford Interest Advantage and designated bank account information for Automatic Monthly Investment and/or wire transfers by phone.
- If you add the designated bank account, subsequent wire transactions may be performed by calling 800-462-2614. Written instructions may also be submitted.
- Each owner must sign the form and obtain medallion signature guarantees in the Signatures section on page 2. (See footnote \* at the bottom of the Signatures section on page 2 for further details.)

- After completing the form and obtaining signature guarantees, mail to:

**Regular Mail:**  
 The Northern Trust Company  
 Ford Interest Advantage  
 P.O. Box 75936  
 Chicago, IL 60675-5936

**Overnight Mail:**  
 The Northern Trust Company  
 Ford Interest Advantage  
 P.O. Box 75936  
 5503 N. Cumberland Ave.  
 Chicago, IL 60656

**A FAXED COPY IS NOT ACCEPTABLE.**

### Ford Interest Advantage/Designated Bank Account Information

#### Ford Interest Advantage Information

**90**

Ford Interest Advantage Number

Primary Owner Name

Joint Owner Name (if applicable)

Phone Number

#### Designated Bank Account Information

ABA Routing Number (9 digits)

Account Number	Checking	Savings
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Financial Institution

City	State	ZIP Code
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Name of Recipient/Account

Recipient/Account Street Address

City	State	Country	ZIP Code
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For Wire Transfer Only: For Further Credit To

### Online Self-Service

Redemptions may also be processed via ACH transfer through the Online Access Investor Portal. To manage your investment(s), separate enrollment for online access is required at: [ford.com/finance/investor-center/ford-interest-advantage/](http://ford.com/finance/investor-center/ford-interest-advantage/)

### Transfer Options (See page 2 for details.)

#### Wire Transfer\*

I (we) authorize Wire Transfer of \$ \_\_\_\_\_ from my (our) Ford Interest Advantage on (date) \_\_\_\_\_. Minimum of \$500 transfer required. Service fees may apply.

#### Add for Future Wire Transactions

Add this designated bank account to my Ford Interest Advantage profile for future transactions.

#### ACH Automatic Monthly Investment\*\*

I (we) authorize ACH Transfer of \$ \_\_\_\_\_ from my (our) designated bank account on the \_\_\_\_\_ day of each month, beginning on \_\_\_\_\_ (date).

\*Prior to mailing, please make a copy of this Authorization for your records.

\*\*Please be sure to provide your signature on page 2.

## Ford Interest Advantage

### Signatures

#### Signature(s) and signature guarantee(s) (Required)

I (we) hereby authorize the Ford Interest Advantage processing agent, The Northern Trust Company ("Agent"), to initiate debit entries and, if necessary, credit entries as indicated above. I (we) further agree that if any such debit is dishonored, whether with or without cause and whether intentionally or inadvertently, Ford Interest Advantage and

The Northern Trust Company shall be under no liability whatsoever. If there are two or more owners, our obligations are joint and several. This authorization will remain in full force until I (we) have notified the Ford Interest Advantage processing agent, The Northern Trust Company, in writing to cancel it and have given the Agent sufficient time to act.

**A notarized signature is not acceptable.**

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Signature of Primary Owner

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Medallion Signature Guaranteed Stamp\*

Date

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Signature of Joint Owner (if applicable)

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Medallion Signature Guaranteed Stamp\*

Date

\*All Ford Interest Advantage registered owners must have their signatures guaranteed by a U.S. commercial bank, savings bank, or credit union. The Medallion Signature Guaranteed Stamp must be signed by an authorized signatory of the financial institution, and the statement "Signature Guaranteed" must appear with the signature. A NOTARIZED SIGNATURE IS NOT ACCEPTABLE. INCOMPLETE FORMS CANNOT BE PROCESSED.

### Electronic Funds Transfer Options

From Your Ford Interest Advantage to Your Designated Bank Account

#### Online Self-Service

- Enroll in Online Access to securely and conveniently manage your investment transactions and transfers.
- Online Access Investor Portal: [ford.com/finance/investor-center/ford-interest-advantage/](http://ford.com/finance/investor-center/ford-interest-advantage/)

#### Wire Transfer by Phone

- Funds will be transferred from your Ford Interest Advantage the same day if your phone-in request is received by 12:00 p.m. Eastern Time.
- Phone-in requests received after 12:00 p.m. Eastern Time will be processed on the next business day.
- Minimum Wire Transfer is \$500.
- \$25 Service Fee charged for each Wire Transfer.

### Electronic Funds Transfer Options

From Your Designated Bank Account to Your Ford Interest Advantage

#### Automatic Monthly Investment

- Each month on the specified day, the fixed amount (\$50 minimum) you designate on this form will be transferred electronically from your designated bank account and invested in your Ford Interest Advantage. (If no date is specified, your investment will occur on or about the third business day of each month.)
- All automatic monthly investments are subject to a **five-business-day hold** after the investment is credited to your Ford Interest Advantage.
- If the transfer date falls on a weekend or holiday, the transfer will occur the business day after the weekend or holiday.

- Automatic investment is FREE of charge.
- You may cancel this authorization by contacting the Client Service Center at 800-462-2614 or by sending written instructions.
- These bank models are available for automatic investments only and will not be present in Online Access.